



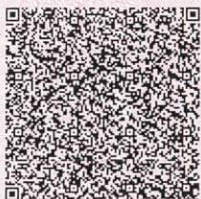
IN-GJ54729847415474X



सत्यमेव जयते

INDIA NON JUDICIAL
Government of Gujarat
Certificate of Stamp Duty

Certificate No. : IN-GJ54729847415474X
Certificate Issued Date : 11-Feb-2025 12:04 PM
Account Reference : IMPACC (AC)/ gj13112611/ MEHSANA/ GJ-MS
Unique Doc. Reference : SUBIN-GJGJ1311261121044718876342X
Purchased by : APOLLO TECHNO INDUSTRIES LIMITED
Description of Document : Article 5(h) Agreement (not otherwise provided for)
Description : ADDENDUM TO ISSUE AGREEMENT- 1
Consideration Price (Rs.) : 0
(Zero)
First Party : APOLLO TECHNO INDUSTRIES LIMITED
Second Party : BEELINE CAPITAL ADVISORS PRIVATE LIMITED
Stamp Duty Paid By : APOLLO TECHNO INDUSTRIES LIMITED
Stamp Duty Amount(Rs.) : 600
(Six Hundred only)



Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

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**SUPPLEMENTARY AGREEMENT TO
MEMORANDUM OF UNDERSTANDING
FOR INITIAL PUBLIC ISSUE**

OF

APOLLO TECHNO INDUSTRIES LIMITED

DATED NOVEMBER 12, 2025

AMONGST

APOLLO TECHNO INDUSTRIES LIMITED

(Issuer Company)

AND

BEELINE CAPITAL ADVISORS PRIVATE LIMITED

(Book Running Lead Manager)

**SUPPLEMENTARY AGREEMENT TO MEMORANDUM OF UNDERSTANDING
BETWEEN BEELINE CAPITAL ADVISORS PRIVATE LIMITED, BOOK RUNNING LEAD
MANAGER TO THE ISSUE AND APOLLO TECHNO INDUSTRIES LIMITED, THE ISSUER
COMPANY**

This Supplementary Agreement to Memorandum of Understanding made at Ahmedabad on this November 12, 2025 by and between;

1. **APOLLO TECHNO INDUSTRIES LIMITED**, a company incorporated under the Companies Act, 2013 and having its registered office at Survey No. 60, Ahmedabad - Mehsana, Highway, Mandali, Dist. Mahesana, Gujarat, India, 384455. (hereinafter referred to as **"ATIL"** or **"The Issuer Company"**), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns;

AND

2. **BEELINE CAPITAL ADVISORS PRIVATE LIMITED**, having its registered office at B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India (hereinafter referred to as **"Book Running Lead Manager"** or **"BCAPL"**) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns.

Background:

The Issuer Company has already entered into Issuer Agreement/ Memorandum of Understanding dated February 15, 2025 and the same is amended hereafter referred to as **"Supplementary Agreement to Memorandum of Understanding/ Issuer Agreement"**.

Except for the amendments set out below, all other clauses of Issue Agreement/ Memorandum of Understanding dated February 15, 2025 shall remain unchanged and continue verbatim.

Amendments to the Issue Agreement/ Memorandum of Understanding:

WHEREAS:







1. The Issuer is taking steps for the issue 3689000 Equity Shares having face value of Rs.10/- (Rupees Ten Each) at a cash at a price of Rs. [●]/- per Equity Share (Including a premium of Rs. [●]/- Per Equity Share) to the public (the said issue of specified securities hereinafter referred to as **"the issue"**); The Issue comprises of 3689000 Equity Shares of Rs. 10/- each at a price of Rs. [●]/- per Equity Shares (including premium of Rs. [●]/- per Equity Share) aggregating to Rs. [●] ("Issue") of the Issue of which 185000 Equity Shares of Rs. 10/- each at a price of Rs. [●]/- per Equity Shares (including premium of Rs. [●]/- per Equity Share) aggregating to Rs. [●] will be reserved for subscription by Market Maker ("Market Maker Reservation Portion"). The Issue less the Market Maker Reservation Portion i.e. issue of 3504000 Equity Shares of Rs. 10/- each at a price of Rs. [●]/- per Equity Shares (including premium



of Rs. [●]/- per Equity Share) aggregating to Rs. [●] is hereinafter referred to as the "Net Issue". The Issue and the Net Issue will constitute 26.95% and 25.60%, respectively of the post issue paid up equity share capital of the Issuer Company.

2. The Issue shall be conducted through Book Building pursuant to Regulation 229 and 253 of the SEBI (ICDR) Regulations, 2018, pursuant to which the Equity Shares are to be offered at the Issue Price of Rs. [●]/- per Equity Share (including premium of Rs. [●]/- per Equity Share).

IN WITNESS WHEREOF the parties hereto have set their hands on this November 12, 2025.

For, Beeline Capital Advisors Private Limited  Nikhil Shah Director DIN: 02507020 	Witness 1 Signature:  Name: Deepak Chaulisa Address: Ahmedabad
For, Apollo Techno Industries Limited  Parth Rashmikant Patel Managing Director DIN: 07131930 	Witness 2 Signature:  Name: Suman Abhishek Ketumbhi Address: Mehसा