

March 3, 2025

To,
The Board of Directors
Apollo Techno Industries Limited
Survey No. 60 , Ahmedabad - Mehsana,
Highway, Mandali, Dist. Mahesana,
Gujarat, India, 384455

Sub: Proposed Public Offer of Apollo Techno Industries Limited (the “Company”) on SME Platform of Bombay Stock Exchange Limited (BSE) (the “Stock Exchange”)

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as “**Legal Advisors to the Issue**” in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and/or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus:

Name:	M V Kini, Law Firm
Address:	Kini House, 6/39, Jangpura – B, New Delhi – 110014, India
Mobile No.	+91-11-2437 1038/39/40, +91-9899016169
Fax No.:	+91-11-2437 9484
Website:	www.mvkini.com
E-mail:	vidisha@mvkini.com
Contact Person:	Ms. Vidisha Krishan
Designation:	Partner

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26, 28 and 32 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus being issued by you.

Yours faithfully,



For MV Kini, Law Firm

PAN CARD NO.:- ACMPK2323E

Kini House, 6/39, Jangpura-B, New Delhi- 110 014

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