



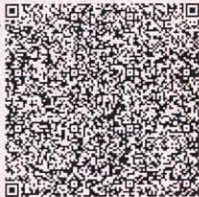
IN-GJ54762027880097X



सत्यमेव जयते

INDIA NON JUDICIAL
Government of Gujarat
Certificate of Stamp Duty

Certificate No. : IN-GJ54762027880097X
Certificate Issued Date : 11-Feb-2025 12:19 PM
Account Reference : IMPACC (AC)/ gj13112611/ MEHSANA/ GJ-MS
Unique Doc. Reference : SUBIN-GJGJ1311261121106387808927X
Purchased by : APOLLO TECHNO INDUSTRIES LIMITED
Description of Document : Article 5(h) Agreement (not otherwise provided for)
Description : ADDENDUM TO UNDERWRITER AGREEMENT
Consideration Price (Rs.) : 0
(Zero)
First Party : APOLLO TECHNO INDUSTRIES LIMITED
Second Party : BEELINE CAPITAL ADVISORS PRIVATE LIMITED
Stamp Duty Paid By : APOLLO TECHNO INDUSTRIES LIMITED
Stamp Duty Amount(Rs.) : 600
(Six Hundred only)



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Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at www.shcilestamp.com or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

**SUPPLEMENTARY AGREEMENT TO UNDERWRITER
AGREEMENT**

**FOR INITIAL PUBLIC ISSUE OF
APOLLO TECHNO INDUSTRIES LIMITED
DATED NOVEMBER 12, 2025**

AMONGST

**APOLLO TECHNO INDUSTRIES LIMITED
(Issuer Company)**

AND

**BEELINE CAPITAL ADVISORS PRIVATE LIMITED
(Book Running Lead Manager and Underwriter)**

SUPPLEMENTARY AGREEMENT TO UNDERWRITER AGREEMENT BETWEEN BEELINE CAPITAL ADVISORS PRIVATE LIMITED, THE BOOK RUNNING LEAD MANAGER AND UNDERWRITER, AND APOLLO TECHNO INDUSTRIES LIMITED, THE ISSUER COMPANY.

This Supplementary Agreement to the Underwriter Agreement is made at Ahmedabad on this November 12, 2025 by and between;

1. **APOLLO TECHNO INDUSTRIES LIMITED**, a company incorporated under the Companies Act, 2013 and having its registered office at Survey No. 60, Ahmedabad - Mehsana, Highway, Mandali, Dist. Mahesana, Gujarat, India, 384455. (Hereinafter referred to as “ATIL” or “Company” “The Issuer Company”), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FIRST PART**;

AND

2. **BEELINE CAPITAL ADVISORS PRIVATE LIMITED**, a Company incorporated under the Companies Act, 2013 and having its registered office at B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India (hereinafter referred to as “Underwriter” or “Book Running Lead Manager” or “BCAPL”) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns of the **SECOND PART**.

Background:

The Issuer Company has already entered into Underwriter Agreement dated March 05, 2025 and the same is amended hereafter referred to as “**Supplementary Agreement to Underwriter/ Underwriting Agreement**”.

Except for the amendment set out below, all other clauses of Underwriter/ Underwriting Agreement dated March 05, 2024 shall remain same as verbatim.

Amendments to the Underwriter/ Underwriting Agreement:

WHEREAS:

1. The Issuer Company proposes to Issue of 36,89,000 equity shares of the Company in accordance with the Companies Act, 2013, the SEBI (ICDR) Regulations, 2018 as amended and other applicable Indian securities laws at such price as may be determined through book building process under the SEBI ICDR Regulations (the “Issue Price”). The shares are proposed to be offered to the public under Regulation 229(2) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Built Process;
2. The Equity Shares issued to the public of 36,89,000 of the face value of Rs. 10.00 each. and a reserved portion for the Designated Market Maker of 1,85,000 Equity Shares of the face value of Rs. 10.00 each (the “Market Maker Reservation Portion”), (the “Issue”). The net issue to public shall comprise of offer to Individual Investors (Who applies for minimum application size of two lots), Individual Applicants other than Individual Investors (Who applies for minimum application size of two lots) and other Investors including corporate bodies or institutions irrespective of the number of specified Equity Shares applied for.



3. **“Bid Amount”** shall mean the highest value of optional Bids indicated in the Bid cum Application Form, the Cap Price multiplied by the number of Equity Shares Bid for by such Individual Bidder and mentioned in the Bid cum Application Form and payable by the Individual Bidder or blocked in the ASBA Account upon submission of the Bid in the Issue.
4. **“Draft Red Herring Prospectus”** shall mean the Draft Red Herring Prospectus dated March 27, 2025 issued in accordance with ICDR Regulations, which did not contain complete particulars of the price at which the Equity Shares will be Alloted.
5. **“Fresh Issue/Issue Size”** shall mean issue of 36,89,000 Equity Shares.
6. **“Individual Applicants”** shall mean Individual investors (including HUFs applying through their Karta and Eligible NRI Bidders) who applies or bids for the two lots with minimum application size of above ₹ 2,00,000.
7. **“Issue Agreement”** shall mean agreement dated February 15, 2025 and Supplementary Agreement of Issue Agreement dated November 12, 2025 between Book Running Lead Manager, the Issuer Company.
8. **“Non-institutional Applicants”** shall mean all Applicants that are not QIBs or Individual investors (who applies for minimum application size) and who have applied for equity shares of more than two lots that bid size exceeds Rs. 2,00,000.
9. **“Retail Applicants”** shall mean individual applicants (including Hindu Undivided Family and Non-Resident Indians) who have applied for equity shares for an amount not more than ₹ 2,00,000 in any of the application options in the issue.
10. Following will be the underwriting obligations of each respective under:

Details of the Underwriter	No. of shares underwritten	% of the Total Issue Size underwritten
Beeline Capital Advisors Private Limited	36,89,000	100.00%
Total	36,89,000	100.00%

*Includes 185000 Equity shares of Rs.10.00 each for cash of the Market Maker Reservation Portion which are to be subscribed by the Spread X Securities Private Limited.



IN WITNESS WHEREOF the parties hereto have set their hands on this November 12, 2025.

<p>For, Beeline Capital Advisors Private Limited</p> <p> Nikhil Shah Director DIN: 02507020</p> <p></p>	<p>Witness 1 Signature: </p> <p>Name: Deepak Chaudhara Address: Ahmedabad</p>
<p>For, Apollo Techno Industries Limited</p> <p> Parth Rashmikant Patel Managing Director DIN: 07131930</p> <p></p>	<p>Witness 2 Signature: </p> <p>Name: Ketan C Acharya Address: Revul Ni Limbdi Umjha -</p>